



Shrem Infra Investment Manager Private Limited
(formerly known Shrem Financial Private Limited)
(Investment Manager to Shrem InvIT)

November 05, 2025

To,
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Ref: Scrip Symbol: SHREMINVIT

Sub: Disclosures about Creation of pledge (encumbrance) held by Shrem Infra Invest Private Limited the Sponsor of the Shrem InvIT.

Dear Sir/Madam,

Pursuant to the Chapter 10 of the SEBI Master Circular vide no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, we are submitting herewith the attached disclosures received from Shrem Infra Invest Private Limited (Sponsor of Shrem InvIT) regarding pledge of Units of Shrem InvIT held by them.

You are requested to take the same on record.

Yours faithfully,
For Shrem Infra Investment Manager Private Limited
(formerly known Shrem Financial Private Limited)
(Investment Manager to Shrem InvIT)

**NIKHIL
PAREEK**
Digitally signed by NIKHIL PAREEK
DN: cn=Nikhil Pareek, o=Shrem Infra Investment Manager Private Limited, email=nikhil.pareek@shreminvit.com, c=IN
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Date: 2025.11.05 16:25:22 +05'30'

Nikhil Pareek
Executive Director
DIN: 07083015

CC:
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg, Dadar West,
Mumbai- 400 028, Maharashtra, India

SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



November 04, 2025

To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
1001, 10th Floor, Viraj Towers, Jn. of Andheri Kurla Road,
W. E. Highway, Andheri (East), Chakala Midc, Mumbai,
Maharashtra-400093.

Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company

Dear Sir,

This is in reference to the captioned subject. We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the 6,77,000 Units of Shrem InvIT, in favour of MITCON Credentia Trusteeship Services Limited to secure Non-Convertible Debentures (NCD) of Rs. 120 Crore issued by the Company. Specific details about the encumbrance is given here below:

Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: November 03, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 6,77,000 % of total outstanding units: 0.111%
Encumbered units as a % of total units held.	0.275%
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 120 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	The funds raised by the issuance of the NCD shall be utilized <i>inter-alia</i> towards (a) part financing the acquisition of units of Shrem InvIT by way of subscription of non-convertible debentures issued by entities acquired/to be acquired by Shrem InvIT; (b) refinancing of the existing Financial Indebtedness (in part of full) of the Issuer; (c) extending money to Shrem Enterprises for part financing acquisition of units of Shrem InvIT by way of subscription of non-convertible debentures issued by entities acquired/to be acquired by Shrem InvIT; and (d) general corporate purposes of the Issuer including for creation of Debt Service Reserve Amount.

For Shrem Infra Invest Private Limited
(Formerly Known as Shrem Infra Structure Private Limited)

Digitally signed by

Nitan Chhatwal

Date: 2025.11.04

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Nitan Chhatwal

Director

DIN: 00115575